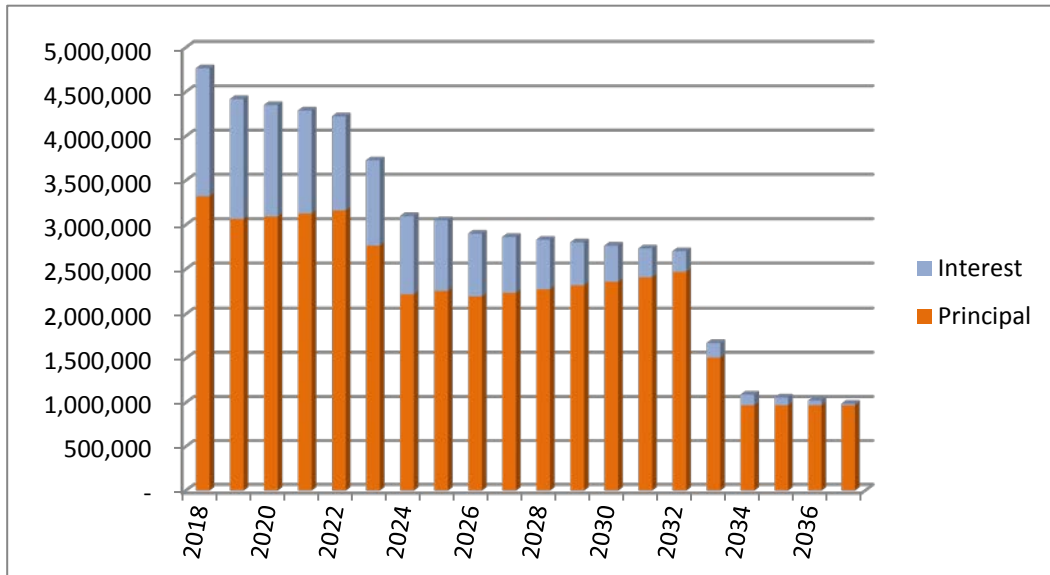


City of Tomball
Outstanding Debt Obligations- Principal
As of September 30, 2017

Bond Series	Original Issue Amount	Dated Date of Issue	Final Maturity	Tax-Supported Debt	Self-Supporting Debt	Purpose
General Obligation Refunding Bonds, Series 2010	\$ 2,120,000	08/15/2010	2018	\$ 285,000		Refunding the Combination Tax and Revenue Certificates of Obligation, Series 1998.
General Obligation Refunding Bonds, Series 2011	\$ 8,650,000	07/01/2011	2022	\$ 2,317,500	\$ 2,832,500	Refunding a portion of Combination Tax and Revenue Certificates of Obligation, Series 2002.
Combination Tax and Revenue Certificates of Obligation, Series 2012	\$ 14,500,000	01/01/2012	2032	\$ 11,570,000		Construction of streets, sidewalks and related drainage improvements for the M121 West drainage and the Medical Complex Drive Projects.
General Obligation Refunding Bonds, Series 2013	\$ 6,370,000	01/01/2013	2023	\$ 3,285,000		Refunding a portion of Combination Tax and Revenue Certificates of Obligation, Series 2003 (\$5.275M) and Series 2002 (\$1.09M) to lower the overall debt service requirements of the City.
Combination Tax and Revenue Certificates of Obligation, Series 2013	\$ 8,500,000	05/15/2013	2033	\$ 7,155,000		Construction and equipment of streets and traffic signals, storm sewer and drainage improvements, including M-118 drainage channel and detention pond.
Combination Tax and Revenue Certificates of Obligation, Series 2016	\$ 20,240,000	12/15/2016	2037	\$ 19,440,000		Construction and equipment of streets, sidewalks, and traffic signals, storm sewer and drainage improvements; acquisition of land for the extension of Medical Complex Drive and Persimmon St. and related utilities and drainage improvements.
Total outstanding bonds	\$ 60,380,000			\$ 44,052,500	\$ 2,832,500	
Lease Obligation	\$ 800,000	10/23/2014	2025	\$ 660,019		Finance the purchase of a fire truck.
Total Lease Obligations	\$ 800,000			\$ 660,019	\$ -	
Total outstanding debt obligations	\$ 61,180,000			\$ 44,712,519	\$ 2,832,500	

City of Tomball
Total Tax-Supported Debt Outstanding as of
September 30, 2017

Fiscal Year	Principal	Interest	Total
2018	3,322,713	1,443,282	4,765,995
2019	3,066,130	1,352,130	4,418,260
2020	3,094,626	1,256,365	4,350,991
2021	3,127,705	1,161,571	4,289,276
2022	3,163,618	1,060,307	4,223,925
2023	2,766,370	961,481	3,727,851
2024	2,224,211	874,143	3,098,354
2025	2,262,146	788,683	3,050,829
2026	2,200,000	700,776	2,900,776
2027	2,240,000	622,976	2,862,976
2028	2,280,000	551,425	2,831,425
2029	2,325,000	476,775	2,801,775
2030	2,365,000	399,406	2,764,406
2031	2,415,000	317,959	2,732,959
2032	2,470,000	232,122	2,702,122
2033	1,510,000	163,300	1,673,300
2034	970,000	121,250	1,091,250
2035	970,000	87,300	1,057,300
2036	970,000	52,744	1,022,744
2037	970,000	17,581	987,581
Total	\$ 44,712,519	\$ 12,641,574	\$ 57,354,093



City of Tomball
Total Revenue-Supported Debt Outstanding as of
September 30, 2017

Fiscal Year	Principal	Interest	Total
2018	585,750	92,909	678,659
2019	574,750	75,501	650,251
2020	563,750	55,605	619,355
2021	558,250	33,165	591,415
2022	550,000	11,000	561,000
Total	\$ 2,832,500	\$ 268,180	\$ 3,100,680

