

City of Tomball
Outstanding Tax-Supported Debt Obligations
As of September 30, 2022

Bond Series	Original Issue Amount	Dated Date of Issue	Final Maturity	Tax-Supported Debt Outstanding	Interest on Outstanding Tax -Supported Debt	Principal and Interest: Tax-Supported Debt	Supporting Debt (Principal and Interest)	Credit Rating	Spent Amount	Unspent Amount	Purpose
General Obligation Refunding Bonds, Series 2013	\$ 6,370,000	1/1/2013	2023	\$ 580,000	\$ 4,785	\$ 584,785	\$ -	AA+	n/a	refunding debt	Refunding a portion of Combination Tax and Revenue Certificates of Obligation, Series 2002 and Series 2003.
Certificates of Obligation, Series 2016	\$ 20,240,000	12/15/2016	2037	\$ 14,565,000	\$ 3,800,494	\$ 18,365,494	\$ -	AA+	\$ 17,163,344	\$ 3,076,656	Construction of streets, sidewalks and related drainage improvements for the Medical Complex Segment 4B project.
General Obligation Refunding Bonds, Series 2019	\$ 9,100,000	12/20/2019	2032	\$ 7,840,000	\$ 1,164,625	\$ 9,004,625	\$ -	AA+	n/a	refunding debt	Refunding a portion of Certificates of Obligation, Series 2011 and General Obligation Refunding Bonds, Series 2011.
General Obligation Refunding Bonds, Series 2020	\$ 5,255,000	12/16/2020	2033	\$ 4,895,000	\$ 674,750	\$ 5,569,750	\$ -	AA+	n/a	refunding debt	Refunding a portion of Combination Tax and Revenue Certificates of Obligation, Series 2013 to lower the overall debt service requirements of the City.
Total outstanding bonds	\$ 40,965,000			\$ 27,880,000	\$ 5,644,654	\$ 33,524,654	\$ -		\$ 17,163,344	\$ 3,076,656	
Lease Obligation	\$ 1,300,000		2028	\$ 910,000	\$ 132,860	\$ 1,042,860					Finance the purchase of a fire truck.
Total Lease Obligations	\$ 1,300,000			\$ 910,000	\$ 132,860	\$ 1,042,860					
Total outstanding debt obligations	\$ 42,265,000			\$ 28,790,000	\$ 5,777,514	\$ 34,567,514					
Per Capita Est. population: 12,341	\$ 3,425			\$ 2,333	\$ 468	\$ 2,801					